IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF WEST VIRGINIA MARTINSBURG DIVISION

ROBERT W. TRUMBLE,

Trustee for the Bankruptcy Estate of,

MARK LOWMAN,

Plaintiff,

: Civil Action No.: 3:08-cv-00099

FREMONT INVESTMENT & LOAN,

and

FREMONT GENERAL CORPORATION,

Defendants.

AGREED ORDER OF DISMISSAL WITH PREJUDICE

On this 19th day of May, 2011, came the Plaintiff, Robert W. Trumble, Trustee of the Bankruptcy Estate of Mark Lowman and Defendant, Signature Group Holdings, Inc. successor in interest to Fremont Reorganizing Corporation, formerly known as Fremont Investment & Loan and Fremont General Corporation, by their respective counsel with an Agreed Order of Dismissal With Prejudice.

The parties have agreed to a confidential out-of-court settlement in this matter, and therefore all matters in controversy and all claims that were or could have been raised in this proceeding or arising out of this action shall be DISMISSED WITH PREJUDICE against Defendant, Group Holdings, Inc. successor in interest to Fremont Reorganizing Corporation, formerly known as Fremont Investment & Loan and Fremont General Corporation.

Plaintiff filed a Notice of Withdrawal With Prejudice of Proof of Claim in the United States Bankruptcy Court Central District of California in the bankruptcy case styled Fremont General Corporation, BK Case No.: 8:08-bk-13421 on November 17, 2010.

It is ADJUDGED and ORDERED that all matters in controversy and all claims raised in this proceeding or arising out of this action shall be DISMISSED WITH PREJUDICE against Defendant, Group Holdings, Inc. successor in interest to Fremont Reorganizing Corporation, formerly known as Fremont Investment & Loan and Fremont General Corporation.

The Clerk shall enter the foregoing Order as of this date and shall mail copies to all counsel of record. The above-styled action can be retired from the docket of the Court.

SUBMITTED AND AGREED TO:

SUBMITTED AND AGREED TO:

/s/ Aaron C. Amore

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5.20-2011

